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Volume of investments required – \$ 5 million

Summary

1. **Production** – packaged tea with sugar.
2. **Trade marks** – OVERCOVER.
3. **Sales 2007** – none.

Company profile

Date of establishment – 12/28/1994.

Description and value of capital assets – none.

Previous rounds of investments – none.

Signs of public recognition – Patents: Russian Federation, Ukraine, Belorussia, European Union.

Number of employees – 40 persons.

Structure of ownership

Legal entities (Companies)	0%
Natural persons (2)	100%
Aggregate share of government property	0%

Team

Sysoev Vladimir – Director, 44 y.o. Key person of the organization. Invented the innovation technology of storing and bottling of the wine, barrels' production and container for barrels' transportation.

Sukhonos Juryi – Project Manager, 35 y.o. Invented the innovation technology of natural packaged tea with sugar production. He often proposes new technologies in different areas.

Production

Filtered multipackets with water-proof partition for the different types of free-flowing substances. 3 areas of business: food market, dietary supplement's market and pharmaceutical market.

Current state

There are: technology, patents, trade mark, production samples.

Development strategy

Use of funds

- | | |
|----------------------------------|-----|
| 1. Marketing | 25% |
| 2. Acquisition of current assets | 75% |

Prospective outcome of investment

The Russian Federation and foreign sales outlet.

Marketing & Markets

The sale of our production for all RF. We plan the part of our organization about 30%.

Interaction with investor

We propose 49%.

Financial characteristics, \$ thousand

Data	Facts			Forecast	Forecast with the investment required			
	2005	2006	2007	2008	2009	2010	2011	2012
Sales				100	5 000	6 500	9 000	12 000
Operating income				50	2 500	3 250	4 500	6 000